

Personal Assets and Liabilities (to be completed for each individual or jointly)

	Individual 1	Individual 2
Name		

Real-estate Assets			
Property Address	Owners	Rental Income	Estimated Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

Other Assets			
Description e.g. shares, term deposits, motor vehicle	Owners	Market Value	Financial Institution
		\$	
		\$	
		\$	
		\$	
		\$	

Liabilities						
Name debt is in	Financial Institution	Loan Type (e.g. Home loan)	Limit	Monthly payment	Rate	Fixed
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N
			\$	\$	%	<input type="checkbox"/> Y <input type="checkbox"/> N

By signing this document you declare that all information and documents you have given us are true, complete and not misleading.

Customer 1:

Name

Signature

Date

Customer 2:

Name

Signature

Date